

Ginger Beef Corporation

CORPORATE PROFILE



" To offer the best price, quality, and variety of food products to the international marketplace "



June 2005

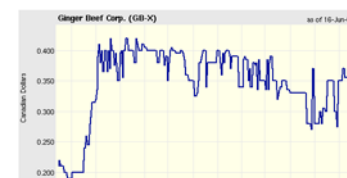
Symbol: **GB, TSX.V**

FACT SHEET



Trading Data

| | |
|--------------|--------|
| Symbol | GB |
| Exchange | TSX.V |
| Recent Price | \$0.36 |
| 52-week high | \$0.44 |
| 52-week low | \$0.16 |



Share Structure

| | |
|---------------|---------|
| Outstanding | \$14.6M |
| Fully Diluted | \$15.1M |
| Public Float | \$4.3M |
| Market Cap | \$5.1M |

Corporate Data

| | |
|-------------------------------|---------|
| Fiscal Year End | Dec 31 |
| Head Office | Calgary |
| 2003 Rev. | \$3.8M |
| 2004 Rev. | \$5.4M |
| 1 st qtr 2005 Rev. | \$1.7M |

Corporate Contact

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Ginger Beef Choice Ltd., a subsidiary of Ginger Beef Corporation (listed on the TSX Venture Exchange), is a custom food manufacturer specializing in Cantonese, Peking, and Dim Sum style Chinese foods. With its head office and federally inspected production facility based in Calgary, Alberta, the company markets, manufactures, and distributes an extensive product line of frozen and ready to eat meals for the growing home meal replacement, frozen food, and food service sectors.

Product Offerings

The product menu features superior quality, taste, and appearance combined with competitive price points and variety to give consumers the best value for their money. Our commitment is to "bring the restaurant experience to your home" especially for busy consumers desiring the convenience of "quick and delicious foods.

With over 30 different menu items in its line-up, Ginger Beef Choice offers different retail or food service formats to fit your needs. Ginger Beef Choice markets and distributes its family of products through a growing network of national supermarket chains, grocery stores, convenience stores, food distributors and brokers.

Distribution

Ginger Beef markets and distributes its products through a growing network of national grocery store chains, and food service distributors.

- Costco Wholesale
- Canada Safeway
- Mac's Convenience Stores
- Overwaitea Food Group (Save On Foods)
- Sunspun Food Service
- Bridge Brand Food Service
- T & T Supermarket
- Loblaw Companies
- Westfair Foods (The Real Canadian Superstore)
- Sobeys
- H.Y. Louie Co. (Markeplace IGA)
- Sysco Food Service
- Federated Co-Operative Limited
- And More

Financials

Ginger Beef is undergoing significant growth increasing year over year, quarter over quarter. The company is now profitable and is expecting revenue grow to approximately \$8 million this year and approach \$15 million in the next couple of years.

| | Year Ended 2004 | Year Ended 2003 | Year Ended 2002 |
|---------------------|---------------------------|---------------------------|---------------------------|
| Revenue | \$5,375,551 | \$3,827,673 | \$1,209,798 |
| COGS | \$4,290,128 | \$3,044,281 | \$861,913 |
| Gross Margin | \$1,085,423 | \$783,392 | \$140,268 |
| Expenses | \$973,491 | \$933,150 | \$549,692 |
| Net Income | \$468,275 | \$(87,524) | \$(409,424) |
| EPS | \$0.03 | \$(0.01) | \$(0.03) |